

OneProtect Proposal Form

1. FOR OFFICE USE ONLY						
Branch Name			Branch Code			
Intermediary Name			Intermediary Code			
Sales channel Type			If POSP then please provide the below	w:-		
Proposal Received On			a) PAN Card Number of POSP b) AADHAR Card Number of POS	SP		
GUIDELINES FOR COMPLETION	OF THE FORM (TO BE FILLED	D BY PROPOSER)				
proposed to be insured that may a event of any untrue or incorrect stat and connected documents or any r If there is insufficient space for you of Our company representative or	iffect Our decision to issue a potement, misrepresentation, non- material information having beau to provide information whether your insurance advisor. If We can the Policy if premium is not reconstructed.	olicy or its price, teri- description or non- en withheld by the er as requested or accept a proposal f	rms, conditions and exclusions. The policy n-disclosure in any material particular in the Proposer or anyone acting on his behalf. otherwise, please attach a separate sher for insurance, it shall be subject to the Po	You must disclose all facts relevant to all persons is shall become void at Our sole discretion, in the e proposal form/personal statement, declaration et. If you are in any doubt, please seek the help licy terms and conditions, and We shall have no ment of pre-policy medical check-up or proposal		
2. PROPOSER DETAILS						
Please fill up this form in CAPITAL	L LETTERS for yourself and eac	ch proposed insure	ed person			
Proposer Name*		k l				
(Mr./Ms./Mrs./Other)	(First Name)		(Middle Name)	(Last Name)		
Marital Status	Single		☐ Married	, ,		
Gender	☐ Male		Female	☐ None of these		
Nationality			Date of Birth*	D D M M Y Y Y Y		
Mode of Income	☐ Salaried ☐ Self	☐ Salaried ☐ Self-employed ☐ Professional ☐ Others (please specify)				
Mode of meaning		-01110103		ase specify		
Annual Income (in Rs.)						
Address for Correspondence*						
21.						
City			C			
Landmark			State:	Pin Code:		
Phone No. STD Code			Landline No.:	Mobile No.*:		
E Mail ID						
Are you a Magma HDI General Insurance Company Limited Employee?	Do you have any other I Yes No If yes, Employee ID:	,	a HDI General Insurance Company Lim	ited		
PAN No.#	II yes, Employee Ib		Passport No	1		
Voter's Card No	_		Driving License No			
			<u> </u>			
Aadhaar number No			CKYC No			
valid document.	to the Company to verify and ol	btain my/our identi	tity/address proof as well as the identity /c	ense / Aadhaar number or any other officially address proof of the insured through Central KYC		
D D Everyone	C' I Durantium	- Adomathly	1 - 1 - 1			
Premium Payment Frequency	☐ Single Premium ☐ Quarterly Instalment	•	y Instalment arly Instalment			
		Support	,			
Loan Outstanding Amount	- Secore		pan Taken from Financial Institution	T		
(In case Assignment is opted)			n case Assignment is opted)			
Type of Loan (In case Assignment is opted)			oan Account No (In case Assignment opted)			



Optional Cover Name	Opted for relationships	
Coma Benefit	☐ Self ☐ Spouse ☐ Child 1 ☐ Child 2 ☐ Parent / Parent in Law 1 ☐ Parent / Parent in Law 2 ☐ Brother	☐ Sister
Burns	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	Sister
Broken Bones	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Temporary Total Disability (Can be opted for Active Earning member)	☐ Self ☐ Spouse	
Accidental Hospitalization Expenses (Global)	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Accident Insurance Renewal Premium	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Chauffeur Benefit	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Parental Care Benefit	☐ Self ☐ Spouse	
Purchase of Blood	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Family Transportation	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Modification of Residence/Vehicle	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Adventure Sports – Risk coverage Accidental Death	Self Spouse Child 1 Child 2 Brother Sister	
Adventure Sports – Risk coverage Accidental Death (AD) and Permanent Total Disability (PTD)	Self Spouse Child 1 Child 2 Brother Sister	
Emergency Air Ambulance Charges	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Loan Secure	☐ Self ☐ Earning Spouse	
Transportation of Imported Medicine	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Marriage fund for Children	☐ Self ☐ Spouse	
Convalescence Benefit (fixed amount)	Self Spouse Child 1 Child 2 Parent / Parent in Law 1 Parent / Parent in Law 2 Brother	☐ Sister
Loss of Income (Can be opted for Active Earning member)	☐ Self ☐ Spouse	
Widowhood Cover	☐ Self ☐ Spouse	
Child Education	☐ Self ☐ Spouse	
Enhanced Temporary Total Disability (Can be opted for Active Earning member)	☐ Self ☐ Spouse	
Enhanced Loss of Income (Can be opted for Active Earning member)	☐ Self ☐ Spouse	

4. DETAILS OF INSURED PERSONS TO BE COVERED

Details		Insured Person 1	Insured Person 2	Insured Person 3	Insured Person 4	Insured Person 5	Insured Person 6	Insured Person 7
Name*	(First Name)							
	(Middle Name)							
	(Last Name)							
Sum Insur	red (in Lakh)							
Gender (/	M/F/None of these)							
Occupation applicable	on Class** List multiple occupation class, if							
Describe Occupation, in case you cannot determine occupation class from below list or your occupation is not listed below								
Mode Of Income*								
Date of Birth (DD MM YYYY)								
Relationsh	nip with Proposer							



Note:-

- Family comprises of Spouse, 2 dependent children, dependent parents / parents in law, dependent brother, and dependent sister.
 - Sum Insured for non-earning dependent spouse is restricted to 50% of Sum Insured of Earning member and for dependent children, dependent parents/parent in laws 25% and for and dependent brothers, sisters are 25% of the Sum Insured of Earning member.
- *Mode Of Income Salaried / Self Employed
- **Occupation Classification
 - Normal (Class I):
 - Students, Accountants, Doctors, Lawyers, Architects, Consulting, Engineers, Teachers, Bankers, Person engaged in Administrative/Secretarial and Managerial functions, Shopkeepers, Shop assistants not using machinery, Business Travelers, Builders, Contractors and Engineers engaged in superintending functions only and persons employed in occupations/activities of similar nature
 - · Heavy (Class II):

Paid Drivers, Persons dealing with hazardous goods/ chemicals/ grains, lift attendants, Motor Driving Instructors, Conductors/cleaners of Vehicles. Persons engaged in Construction work, Geologists, Surveyors of Oil companies, Heavy equipment operators, Security Guards, Forestry, Civil Engineer, Crew of Aircraft, Ocean going Vessels, Offshore works, Persons engaged in Sports Duty, Film show and shooting and persons employed in occupations/activities of similar nature.

Very Heavy (Class III):

Persons working in underground mines, explosives, magazines, workers involved in Electrical installation with high-tension supply. Circus personnel, persons engaged in activities like racing on wheels or horseback, big game hunting, Mountaineering, winter sports, skiing, ballooning, hand gliding, river rafting, polo, Stuntman in Film and persons engaged in occupations/ activities of similar hazard.

Caution (Class IV):

Persons working as police force, armed forces, nuclear power stations and any other occupation.

Sum Insured: 2.5L, 5L, 10L, 15L, 20L, 25L, 30L, 40L, 50L, 75L, 1 Cr. onwards multiples of 25L until 10Crs

_	NC	N A A	INI	TI	A

Policyholder is the nominee for all Insured members. Below details are for nominee to Policyholder

Name of Nominee	First	Middle	Last
Relationship with Proposer		Date of Birth	DD MM YYYY
Contact Number of Nominee			

If the Nominee is minor, Name and Address of Appointee and Relationship with Minor:

Appointee Name	Relationship with Nominee	Contact Number of Appointee

6. Any Other Personal Accident Policy Details

Is the proposer or the persons pro	oposed, already insured unde	er or proposed for any othe	r personal accident insurance	policy detail with Magmo	a HDI General Insurance
Company Limited or any other insu	urance company?				

☐ Yes ☐ No

If YES, please indicate below the Policy/ Application number(s) (Please mention application number in case of pending proposal.)

Since when are you continuously insured: \Box \Box M M Y Y Y

Insured Person Name	Insurer Name Policy No./		Period of	Insurance	Sum Insured (Rs.)	Claims details if any
(First, Middle, Last)		Application No.	From	То		
			DD MM YYYY	DD MM YYYY		

7. MEDICAL & DISABILITY (MEDICAL HISTORY)*

SECTION A: Have any of the person proposed to be insured ever suffered from / are suffering from any of the following: Please tick 'YES" for insured person wherever applicable	·	Insured Person 1	Insured Person 2	Insured Person 3	Insured Person 4	Insured Person 5	Insured Person 6	Insured Person 7
and provide details in Section B								

1.	Has any of the applicants suffered or currently suffering from seizure disorder or any physical or mental defects/ impairment/ infirmity/ deformity or any condition that may effect mobility/ sight/ hearing/speech?	ΥN	1 2 3 4 5 6 7
2.	Mental/psychiatric illness, epilepsy, stroke/CVA or any other disease of the brain, nerves or spinal cord.	ΥN	1 2 3 4 5 6 7
3.	Deformity of the limbs, arthritis, gout, paralysis or any other condition affecting mobility, problems of sight, hearing or speech.	ΥN	1 2 3 4 5 6 7
4.	Does the applicant's occupation require him/her to engage in manual labour or hazardous activities or handling hazardous material or working at heights, as cabin crew, in sea/river faring vessels, with high voltage, or be a part of armed forces?	YN	1 2 3 4 5 6 7



SECTION B: Name and details of Illness / Medicine / Test questions answered as yes in SECTION		Date of Last Consultation	Doctor's Name	Hospital Name & Phone No.
Insured Person 1:				
Insured Person 2:				
Insured Person 3:				
Insured Person 4:				
Insured Person 5:				
Insured Person 6:				
Insured Person 7:				
Any other details:-				
Please add additional sheets if required.				
Section C: Important Notes:				
 The information that you give to Us on this proposal form or in decision to offer insurance and the terms upon which to offer i that your answers are complete and accurate in all respect. 				
The questions in this proposal are indicative rather than exhau of a question in this proposal. If you are in any doubt as to wh				
3. Acceptance of your proposal would be subject to receipt of co	mplete medical reports (whereve	r applicable), medical unde		. ,
by the company and the insurance coverage will commence for 4. The list of exclusions/ inclusions and other policy details are in	σ,		refer policy wordings.	
8. PAYMENT DETAILS				
1. Payment Details: Please tick (✓) payment option Premi	ium Amount (₹)	Cash 🔲 Cheque	/NEFT/DD Payment O _l	otion 🔲 Digital Paymeı
Cheque/NEFT/DD Number C	heque/NEFT/DD Date D D	M M Y Y Y Y	Bank	
2. For payment of claims/refund through direct bank transfer, pla				he proposal form)
Name on the account				
		City		
Name of the bank Account Numl	brunch	Assourt Time		
IFSC Code Account Number	Der	Account type		
Declaration: "I/We hereby declare and undertake that the amount paid by me/	us as premium for aforemention	ed policy is out of my/our lo	awful and declared sou	rce of income."
Electronic Clearing Service (Debit Clearing) Mandate Fo	orm			
Proposal No Policy:				
To, Magma-HDI General Insurance Company Ltd., Development Hou Ref: Authorization of customer to remit funds/payments to <bank< td=""><td></td><td></td><td></td><td></td></bank<>				
Customer Information:				
a) Account Holder(s) Name (As appearing in the Bank Records				
b) Bank Name	c) Bank B	ranch Name		
d) Address	e) Branch	City		
f) Account Type	g) Accour	nt No.		
h) Ledger No./Ledger Folio No.	i) 9 Digit	MICR Code		
Declaration:				p. 1. 1.
wish to avail myself of the electronic clearing facility and hereby form no through participation in Electronic Clea due to change in age bracket of the senior most member insured to be applicable from time to time.	iring System (ECS). I, understand	and agree that premium a	mount to be debited fro	om my account may va
Please refer to sales brochure for approximate premium details du	0 0 11	,		
I, hereby declare that the particulars given are correct and complet subject to the payment of premium on the policy (provided the day information, I/we would not hold the user institution responsible. through the user institution and agree to discharge the responsibili I/We also hereby authorize the representative of Magma HDI Gen	y is a working day). If the transac I/We have read all the terms an ity expected of me/us as a partic	ction is delayed or not effect d conditions as are applica ipant under the scheme.	tive at all for reasons o ble for availing of this	f incomplete or incorre ECS Debit service fron
our Bank.				
Place: Date: D D M M	Y Y Y Y		Signature of	applicant



9. ELECTRONIC INSURANCE DETAILS OF PROPOSER					
Do you wish to have this Policy credited to an eIA? (Please	e select anyone)				
☐ No, I do not have an elA and do not wish to open one	Yes, Credit this Policy to my e-Insurance ac	count			
If yes, Please share existing e-Insurance Account No					
Please select Insurance Repository Name (you have opened	ed your account with)				
☐ M/s NSDL Database Management Limited	☐ M/s Karvy Insurance Repository Limited				
☐ M/s Central Insurance Repository Limited	☐ M/s CAMS Repository Services Limited (Plea	ase select anyone) Or			
☐ I do not have existing e-Insurance account and I am in along with relevant documents)	nterested in creating a new e-Insurance account (F	Please submit electronic insurance account opening form (eIA form)			
My CKYC No. (Central Know Your Customer registry num	nber) is (if available):				
Representative Details (only if elA is to be opened for a	any other person other than Proposer and prima	ary Insured)			
First Name	Middle Name	Last Name			
Gender	DOB: D D M M Y Y Y Y PAN	i:			
Address Line 1					
Address Line 2					
Address Line 3					
Pin code Telephone N	umber	Mobile Number			
Relationship	Other Relationship	Email ld			
UID	Landmark	State			
City	Country				
10. DECLARATIONS					
1. Declaration					
		statements, answers and/or particulars given by me are true and			
complete in all respects to the best of my knowledge - I understand that the information provided by me wi	• •	f these other persons. to the Board approved underwriting policy of the insurer and that			
the policy will come into force only after full payment	1 0				
 I further declare that I will notify in writing any change but before communication of the risk acceptance by 		he life to be insured/proposer after the proposal has been submitted			
1 , 0	, , , , , , , , , , , , , , , , , , , ,	which at any time has attended on the person to be insured/proposer			
		alth of the person to be insured/proposer and seeking information and made for the purpose of underwriting the proposal and/or claim			
- I authorize the company to share information pertain proposal and/or claims settlement and with any Gov		ds of the insured/proposer for the sole purpose of underwriting the			
Date: D D M M Y Y Y Y		Signature of the Proposer:			
Place:		Name of Proposer:			
 Authorization for electronic policy fulfillment and s I hereby consent that the policy documents may be se 	ent to me by email at	and put a check mark against each before signing)(Please provide us your e-mail			
id) or via sms at my mobile no. provided above" can		to make welcome calls, service calls or any other communication			
(electronic or otherwise) with respect to the proposed					
I wish to get all policy related communications on My	y WhatsApp number				
Whatsapp Number:					
Date: D D M M Y Y Y Y		Signature of the Proposer:			
Place:		Name of Proposer:			
3. Vernacular Declaration					
I hereby declare that I have fully explained the conten	nguage understood by him/her. The same have be	ncidental to availing the health insurance from Magma HDI General een fully understood by him/her and the replies have been recorded confirmed by the proposer.			
Relationship with proposerSignature of declarant:		Signature of applicant in vernacular:			
Signature of declarant:		Signatore of applicant in verticaliar:			



4.	Intermediary Declaration				
	(Full Name) in my capacity as an Insurance Advisor/Specified Person of the Corporate Agent/Authorized employee of the Broker/Relationship Officer, do hereby declare that I have explained all the contents of this Proposal Form, including the nature of the questions contained in this Proposal Form to the proposer including statement (s), information and responses(s) submitted by him/her in this Proposal Form to questions contained herein or any details sought herein will form the basis of the Contract of Insurance between the Company and the Proposer, if this Proposal is accepted by the Company for issuance of the Policy. I have further explained that if any untrue statement(s)/information/response(s) is/are contained in this Proposal Form / including addendum(s), affidavits, statements, submissions, furnished/ to be furnished, or if there has been a non-disclosure of any material fact, the Policy issued to his/her favour pursuant to this Proposal may be treated by the Company as null and void and all premium paid under the Policy may be forfeited to the Company.				
	License No./ID (Advisor/Corporate Agent/Broker/Relationship Officer)				
	Date: D D M M Y Y Y Y S Signature of the Insurance Advisor:				
	I [name of proposer] confirm that I have understood all the features/benefits available under this Policy.				
	Signature of the Proposer:				
	Date: D D M M Y Y Y Y				
5.	Proposer Declaration				
	(Certification where for any reason, the proposal and other connected papers are not filled in by the Proposer). The contents of the proposal form and connected documents have been fully explained to me and I have fully understood the significance of the proposed contract. The Proposal Form is filled by under my instruction and I found it to be correct.				
	Date: D D M M Y Y Y Y Signature of the Proposer:				
6.	Full Assignment:				
	From the policy start date, any claim payable by the company under this policy shall be deposited directly in the loan account number maintained by Financia Institution In the event of any claims becoming payable under this policy, an amount to the extent of Sum Insured, as on the date of claim being incurred, shall be deposited by the company in the aforementioned Loan Account shall be considered as paid to the Insured Person or nominee of the Insured Person or Legal Heir.				
	Upon the receipt of such amount in the aforementioned manner by the Financial Institution and / or Insured Person, the Insured Person and the financial institution shall completely discharge the company from all liability under the policy and shall be binding on the undersigned and the heirs, executors, administrators, successors or lega representatives of the Insured Person as the case may be.				
	Date: D D M M Y Y Y Y Y Signature of the Proposer:				
7	AML Guidelines				
	I/we hereby confirm that all premiums paid / payable in future are from bonafide sources and not paid out of proceeds of crime and that such premiums are not disproportionate to my/our income. I / we understand that the Company has the right to call for documents to establish sources of funds and to cancel the insurance policy in case I / we are found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering law in India.				
	Date: D D M M Y Y Y Y S Signature of the Proposer:				
	Are you or any of the proposal applicants PEPs* or a close relative/associate of PEPs*? TYES INO				
	If yes, please share the details of "Politically Exposed Persons" (PEPs):				
	* (PEPs) are individuals who have been entrusted with prominent public functions by a foreign country, including the heads of States or Governments, senior politicians, senior government or judicial or military officers, senior executives of state-owned corporations and important political party officials				
2.	Additional Information:				
	Nationality: Indian 🔲 Non-Indian 🔲 If, Non-Indian, please specify Country:				
3.	Type of Organisation: (Applicable where an organisation is the proposer. In case of proposer being Individual, Sole Proprietor or HUF, please select option X)				
	(i) Corporations (ii) Trust (iii) Government (iv) Partnership / LLP (v) Non-Government Organisations				
	(vi) Co-operatives (vii) Society (viii) Private Limited Company (ix) Public Limited Company (x) others, please specify				
4.	Source of Funds for premium payment:				
	Business: Salaried: Others (please specify)				



11. GENERAL INFORMATION

1. Caution

You are obliged to make a full and frank disclosure of all facts material to the assumption of risk in relation to you and every person proposed to be insured that would influence Our decision to issue the policy or the terms on which it is issued, and you must not misrepresent any information to Us. The obligation continues until the policy is issued and does not end with the submission of this proposal form. If, therefore, there is any change in the information given herein or new information comes to light before the policy is issued, then you must inform Us of the same in writing without delay. If there is insufficient space to provide additional information, whether requested or otherwise, then please attach an extra sheet duly signed. If the disclosure obligations are breached, then such breach may render any policy issued void.

Prohibition of Rebates Under Section 41of Insurance Law (Amendment) Act, 2015

- No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of
 risk relating to lives or property in India any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy nor shall any person
 taking out or continuing the policy accept any rebate except such rebate as may be allowed in accordance with the published prospectus or tables of the Insurer.
- 2. If any person fails to comply with sub-regulation (1) above, he shall be liable to payment of a fine which may extend to Ten Lakh Rupees.

		Acknowledgment		
Proposal No				Date: D D M M Y Y Y Y
		al and amount by Cash/Cheque/NEFT/Demand Draft/		of amount of
shall be in Our sole and absolute	discretion. If We accept	nsurance nor any payment for any policy sought obliges U t a proposal for Insurance, it shall be subject to the polic me or is not realized. If We do not accept the proposal, we	icy terms an	d conditions, and We shall have no liability
Signature of the receiver and office	seal			
AA	IDI C (Samuel in its de Parad Office Development Harris 24 B	Dl. C4 4 le	/-IIt 700 01 /